



# QDIA, Target Date Funds and Managed Accounts... *On-line Library*

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Personalized Retirement Advice and Managed Accounts: Who Uses Them and How Does Advice Affect Behavior In 401(k) Plans? From the Center for Retirement Research at Boston College

[http://escholarship.bc.edu/retirement\\_papers/120/](http://escholarship.bc.edu/retirement_papers/120/)

Investopedia offers a simple explanation for investors

<http://www.investopedia.com/terms/m/managedaccount.asp>

Reish, Luftman offers commentary and clarification on QDIA alternatives

<http://www.reish.com/publications/pdf/investqualif.pdf>

PLANADVISER summarizes final QDIA rules

<http://www.planadviser.com/compliance/article.php/1338>

DOL Fact Sheet

<http://www.dol.gov/ebsa/newsroom/fsqdia.html>

Investment News explores the rise of target date funds

<http://www.investmentnews.com/apps/pbcs.dll/article?AID=/20080619/REG/678477325>

What do consider in selecting and monitoring Target Date funds, from the Institute of Management and Administration, Inc.

[http://www.ioma.com/issues/401K/2008\\_6/1616837-1.html](http://www.ioma.com/issues/401K/2008_6/1616837-1.html)

401khelpcenter summarizes Chatham Partners' "Race to Gather QDIA Assets" study.

[http://www.401khelpcenter.com/press\\_2008/pr\\_chatham\\_090208.html](http://www.401khelpcenter.com/press_2008/pr_chatham_090208.html)

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